



Results | PRI Assessment Report 2025

Credicorp Capital Asset Management is a Principles for Responsible Investment (PRI) signatory since June 2020. In 2021, we completed our first responsible and sustainable investments assessment. The table below shows our results of the last three evaluations we have completed:

Modules	2023 Score Stars	2024 Score Stars	2025 Score Stars	Peers PRI does not show information for groups with less than 15 signatories. Thus, the peer group is adjusted.
Policy, Governance and Strategy (ex Investment and Stewardship Policy)	54* ★ ★ ★ ☆ ☆	72* ** ★ ★ ★ ★ ☆	76* ** ★ ★ ★ ★ ☆	Investment Manager, Latin America, AUM band: 1 - 49.99 USD bn
Direct – Listed equity – Active fundamental	76* ** ★ ★ ★ ★ ☆	79* ** ★ ★ ★ ★ ☆	79* ** ★ ★ ★ ★ ☆	Investment Manager, Latin America, AUM band: All Sizes
Direct – Fixed Income – SSA (Sovereign, supranational)	0 ★ ☆ ☆ ☆ ☆	0 ★ ☆ ☆ ☆ ☆	0 ★ ☆ ☆ ☆ ☆	Investment Manager, Latin America, AUM band: All Sizes USD bn
Direct – Fixed Income – Corporate	80* ** ★ ★ ★ ★ ☆	75* ** ★ ★ ★ ★ ☆	72* ★ ★ ★ ★ ☆	Investment Manager, Latin America, AUM band: 1 - 49.99 USD bn
Direct – Fixed Income – Private debt	49* ★ ★ ★ ☆ ☆	58* ★ ★ ★ ☆ ☆	70* ★ ★ ★ ★ ☆	Investment Manager, Latin America, AUM band: All Sizes
Direct – Real estate	32* ★ ★ ☆ ☆ ☆	30 ★ ★ ☆ ☆ ☆	35* ★ ★ ☆ ☆ ☆	Investment Manager, Latin America, AUM band: All Sizes
Direct – Infrastructure	87* ** ★ ★ ★ ★ ☆	88* ** ★ ★ ★ ★ ☆	89* ** ★ ★ ★ ★ ☆	Investment Manager, Latin America, AUM band: All Sizes
Indirect – Listed equity – Active	74* ** ★ ★ ★ ★ ☆	61* ★ ★ ★ ☆ ☆	65* ★ ★ ★ ☆ ☆	Investment Manager, Latin America + Africa + Middle East + Asia, AUM band: All Sizes
Indirect – Listed equity – Passive	42* ★ ★ ★ ☆ ☆	35* ★ ★ ☆ ☆ ☆	37 ★ ★ ☆ ☆ ☆	Investment Manager, Latin America + Africa + Middle East + Asia + Europe, AUM band: All Sizes
Indirect – Fixed income – Active	74* ** ★ ★ ★ ★ ☆	61* ★ ★ ★ ☆ ☆	65 ★ ★ ★ ☆ ☆	Investment Manager, Latin America + Africa + Middle East + Asia, AUM band: All Sizes
Indirect – Fixed income – Passive	54* ** ★ ★ ★ ☆ ☆	44* ★ ★ ★ ☆ ☆	47* ★ ★ ★ ☆ ☆	Investment Manager, Latin America + Africa + Middle East + Asia, AUM band: All Sizes
Confidence building measures	74* ★ ★ ★ ★ ☆	60* ★ ★ ★ ☆ ☆	60 ★ ★ ★ ☆ ☆	Investment Manager, Latin America, AUM band: 1 - 49.99 USD bn

The score ranges from 0 to 100 per module (100 is best), and the stars range from 1 to 5 (5 is the best). The star ranges are 0<=25: 1 star; >25<=40: 2 stars; >40<=65: 3 stars; >65<=90: 4 stars; >90: 5 stars.

*Above the median of peers defined in the last column.

Following the PRI transparency recommendations and best practice, we share the complete document of the PRI Assessment Report 2025. The Assessment Reports are the intellectual property of PRI. In no case may this report or any of its contents be sold to third parties. The consent of the report signatory must be provided when sharing with third parties.



ASSESSMENT REPORT

2025

Credicorp Capital Asset Management

Generated 24-11-2025

About this report

PRI reporting is the largest global reporting project on responsible investment. It was developed with investors, for investors. PRI signatories are required to report publicly on their responsible investment activities each year. In turn, they receive a number of outputs, including an Assessment Report.

The Assessment Reports, which are produced using signatories' reported information, support signatories to have internal discussions about their practices. They facilitate learning and development by outlining how signatories' responsible investment practices compare year-on-year, across asset classes, and with peers at a local and global level. Signatories can also choose to make these available to clients, beneficiaries, and other stakeholders.

This Assessment Report is an export of the scores for all the assessed indicators and modules you responded to in the PRI Reporting Framework during the 2025 reporting period.

The high-level assessment methodology can be found under the Assessment Methodology section of the How investors are assessed on their reporting webpage. Question-level assessment criteria can be found after each core indicator in the Investor Reporting Framework webpage.

Assessment Reports are confidential and only accessible to the reporting signatories they belong to on the Data Portal.

[View](#) the dataset of median scores, based on all signatories' scores.

Publication Guidelines

As responsible investment practices have moved into the mainstream, PRI signatories are increasingly choosing to share their scores and Assessment Reports externally.

The PRI encourages such transparency and has developed a set of guidelines to support signatories wanting to disclose their assessment results, to ensure they are represented accurately and consistently:

- Signatories should not portray any single score as representative of an overall or average score.
- Signatories should not disclose individual module scores in isolation and instead present them with the full Summary Scorecard, which contains all module scores, to ensure full transparency.
- Signatories should not disclose individual indicator scores in isolation and instead present them with the full Module Scorecard, which contains all individual indicator scores per module.
- Publication of scores should be accompanied by access to the full Assessment Report and public Transparency Report.

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Disclaimers

Legal Context

PRI recognises that the laws and regulations to which signatories are subject differ by jurisdiction. We do not seek or require any signatory to take an action that is not in compliance with applicable laws. All signatory responses should therefore be understood to be subject to and informed by the legal and regulatory context in which the signatory operates.

Responsible investment definitions

Within the PRI Reporting Framework Glossary, we provide definitions for key terms to guide reporting on responsible investment practices in the Reporting Framework. These definitions may differ from those used or proposed by other authorities and regulatory bodies due to evolving industry perspectives and changing legislative landscapes. Users of this report should be aware of these variations, as they may impact interpretations of the information provided.

Data accuracy

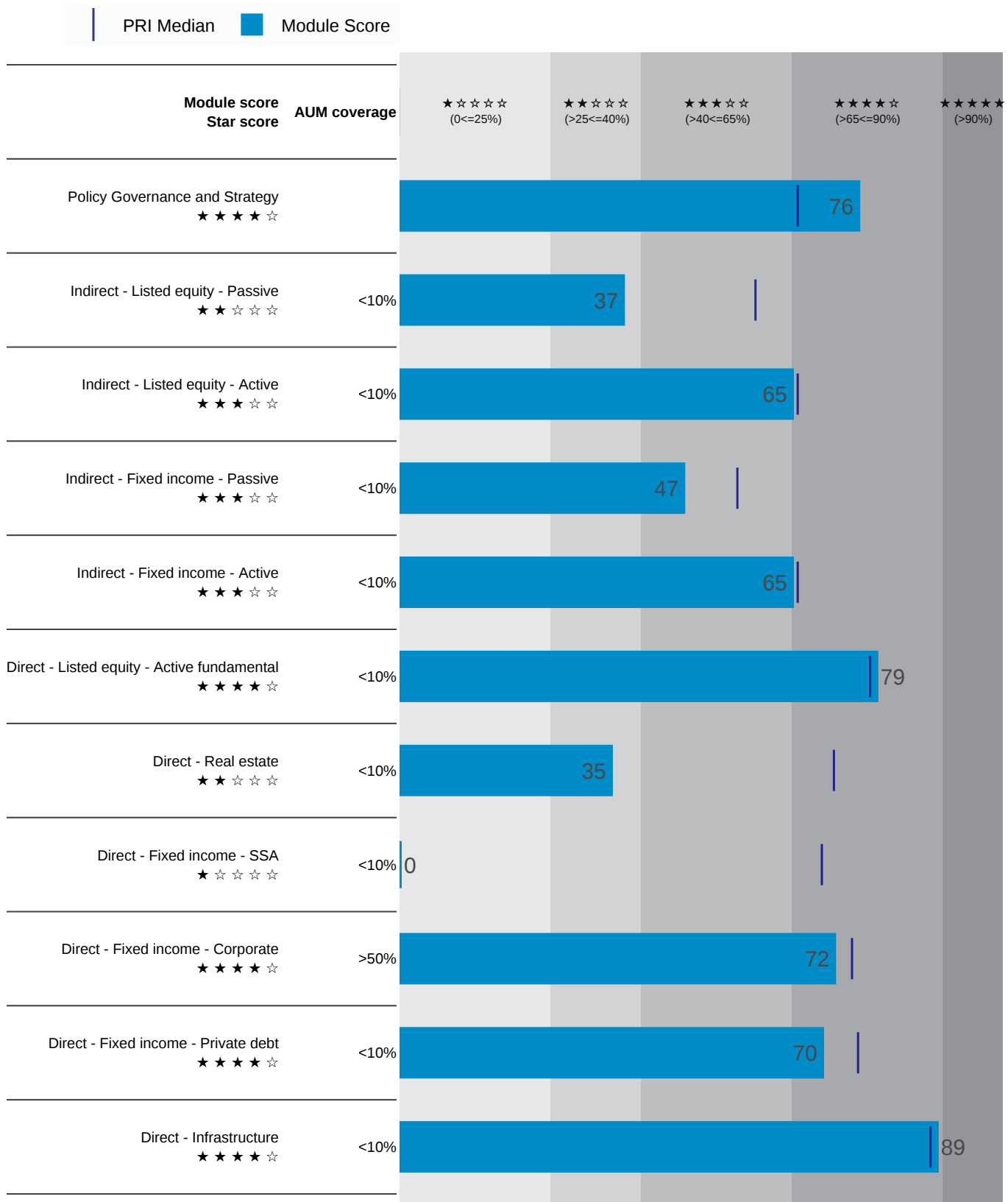
This document presents information reported directly by signatories in the 2025 reporting cycle. This information has not been audited by the PRI or any other party acting on its behalf. While this information is believed to be reliable, no representations or warranties are made as to the accuracy of the information presented.

The PRI has taken reasonable action to ensure that data submitted by signatories in the reporting tool is reflected in their official PRI reports accurately. However, it is possible that small data inaccuracies and/or gaps remain, and the PRI shall not be responsible or liable for such inaccuracies and gaps.

Table of Contents

Content	Page
SUMMARY SCORECARD	4
SUMMARY SCORECARD (CONTINUED)	5
INDICATOR LEVEL SCORES FOR POLICY GOVERNANCE AND STRATEGY	6
INDICATOR LEVEL SCORES FOR POLICY GOVERNANCE AND STRATEGY (CONTINUED)	7
INDICATOR LEVEL SCORES FOR INDIRECT - LISTED EQUITY - PASSIVE	8
INDICATOR LEVEL SCORES FOR INDIRECT - LISTED EQUITY - ACTIVE	9
INDICATOR LEVEL SCORES FOR INDIRECT - FIXED INCOME - PASSIVE	10
INDICATOR LEVEL SCORES FOR INDIRECT - FIXED INCOME - ACTIVE	11
INDICATOR LEVEL SCORES FOR DIRECT - LISTED EQUITY - ACTIVE FUNDAMENTAL	12
INDICATOR LEVEL SCORES FOR DIRECT - REAL ESTATE	13
INDICATOR LEVEL SCORES FOR DIRECT - FIXED INCOME - SSA	14
INDICATOR LEVEL SCORES FOR DIRECT - FIXED INCOME - CORPORATE	15
INDICATOR LEVEL SCORES FOR DIRECT - FIXED INCOME - PRIVATE DEBT	16
INDICATOR LEVEL SCORES FOR DIRECT - INFRASTRUCTURE	17
INDICATOR LEVEL SCORES FOR CONFIDENCE BUILDING MEASURES	18

SUMMARY SCORECARD



SUMMARY SCORECARD (CONTINUED)



INDICATOR LEVEL SCORES FOR POLICY GOVERNANCE AND STRATEGY

Section	Sub-section	Indicator	Your Score	PRI Median Score	Median Sample Size
Policy	Responsible investment policy elements	PGS 1	100/100	100/100	2778
Policy	Responsible investment policy elements	PGS 2	150/150	99/150	2778
Policy	Responsible investment policy elements	PGS 3	100/100	75/100	2778
Policy	Responsible investment policy elements	PGS 5	150/150	120/150	2618
Policy	Responsible investment policy elements	PGS 6	150/150	150/150	1237
Policy	Responsible investment policy coverage	PGS 8	113/150	150/150	2778
Policy	Responsible investment policy coverage	PGS 9	99/150	150/150	2247
Policy	Responsible investment policy coverage	PGS 10	104/150	150/150	2618
Policy	Responsible investment policy coverage	PGS 10.1	25/100	100/100	1199
Governance	Roles and responsibilities	PGS 11	100/100	100/100	2778
Governance	Roles and responsibilities	PGS 11.1	150/150	150/150	2770
Governance	Roles and responsibilities	PGS 11.2	150/150	150/150	1153
Governance	Roles and responsibilities	PGS 12	100/100	100/100	2778
Governance	Roles and responsibilities	PGS 13	0/100	0/100	1818
Governance	Roles and responsibilities	PGS 14	200/200	100/200	2348
Governance	External reporting and disclosures	PGS 16	200/200	200/200	2778
Governance	External reporting and disclosures	PGS 17	200/200	0/200	2778
Governance	External reporting and disclosures	PGS 19	200/200	200/200	1241
Strategy	Capital allocation	PGS 20	100/100	100/100	2358
Strategy	Capital allocation	PGS 21	0/200	150/200	2057
Strategy	Stewardship: Overall stewardship strategy	PGS 22	200/200	200/200	2737
Strategy	Stewardship: Overall stewardship strategy	PGS 24	200/200	100/200	1680
Strategy	Stewardship: (Proxy) voting	PGS 31	200/200	200/200	1228
Strategy	Stewardship: (Proxy) voting	PGS 32	0/100	0/100	1167
Strategy	Stewardship: (Proxy) voting	PGS 33	0/200	0/200	1211

INDICATOR LEVEL SCORES FOR POLICY GOVERNANCE AND STRATEGY (CONTINUED)

Section	Sub-section	Indicator	Your Score	PRI Median Score	Median Sample Size
Strategy	Stewardship: (Proxy) voting	PGS 33.1	0/100	0/100	1211
Strategy	Stewardship: (Proxy) voting	PGS 34	0/200	90/200	1099
Strategy	Stewardship: Escalation	PGS 36	20/100	40/100	1362
Strategy	Stewardship: Escalation	PGS 37	25/100	50/100	1010
Strategy	Stewardship: Engagement with policy makers	PGS 39	200/200	100/200	2768
Strategy	Stewardship: Engagement with policy makers	PGS 39.1	132/200	66/200	2617
Strategy	Stewardship: Engagement with policy makers	PGS 39.2	132/200	0/200	1645
Strategy	Climate change	PGS 41	200/200	200/200	2778
Strategy	Climate change	PGS 41.1	200/200	200/200	2778
Strategy	Climate change	PGS 43	0/200	0/200	2778
Strategy	Climate change	PGS 44	200/200	150/200	2778
Strategy	Climate change	PGS 45	200/200	124/200	2778
Strategy	Climate change	PGS 46	200/200	0/200	2778
Strategy	Sustainability outcomes	PGS 47	200/200	200/200	2778
Strategy	Sustainability outcomes	PGS 47.1	150/150	150/150	2247
Strategy	Sustainability outcomes	PGS 47.2	150/150	150/150	2247

INDICATOR LEVEL SCORES FOR INDIRECT - LISTED EQUITY - PASSIVE

Section	Sub-section	Indicator	Your Score	PRI Median Score	Median Sample Size
Overall Approach	External investment managers	SAM 1	100/100	100/100	348
Selection	Responsible investment practices	SAM 5	122/150	125/150	280
Selection	Stewardship	SAM 6	0/150	69/150	250
Selection	Stewardship	SAM 7	0/150	27/150	229
Monitoring	Responsible investment practices	SAM 9	50/150	50/150	348
Monitoring	Responsible investment practices	SAM 12	75/150	113/150	348
Monitoring	Stewardship	SAM 13	0/150	50/150	290
Monitoring	Stewardship	SAM 14	0/150	25/150	282
Monitoring	Engagement and escalation	SAM 16	150/150	99/150	348
Monitoring	Verification	SAM 17	20/100	20/100	348

INDICATOR LEVEL SCORES FOR INDIRECT - LISTED EQUITY - ACTIVE

Section	Sub-section	Indicator	Your Score	PRI Median Score	Median Sample Size
Overall Approach	External investment managers	SAM 1	100/100	100/100	458
Selection	Responsible investment practices	SAM 5	122/150	136/150	368
Monitoring	Responsible investment practices	SAM 9	50/150	150/150	458
Monitoring	Responsible investment practices	SAM 12	75/150	113/150	458
Monitoring	Engagement and escalation	SAM 16	150/150	150/150	458
Monitoring	Verification	SAM 17	20/100	20/100	458

INDICATOR LEVEL SCORES FOR INDIRECT - FIXED INCOME - PASSIVE

Section	Sub-section	Indicator	Your Score	PRI Median Score	Median Sample Size
Overall Approach	External investment managers	SAM 1	100/100	100/100	237
Selection	Responsible investment practices	SAM 5	122/150	122/150	187
Selection	Stewardship	SAM 6	0/150	39/150	175
Monitoring	Responsible investment practices	SAM 9	50/150	50/150	237
Monitoring	Responsible investment practices	SAM 12	75/150	113/150	237
Monitoring	Stewardship	SAM 13	0/150	0/150	202
Monitoring	Engagement and escalation	SAM 16	150/150	99/150	237
Monitoring	Verification	SAM 17	20/100	20/100	237

INDICATOR LEVEL SCORES FOR INDIRECT - FIXED INCOME - ACTIVE

Section	Sub-section	Indicator	Your Score	PRI Median Score	Median Sample Size
Overall Approach	External investment managers	SAM 1	100/100	100/100	483
Selection	Responsible investment practices	SAM 5	122/150	133/150	382
Monitoring	Responsible investment practices	SAM 9	50/150	150/150	483
Monitoring	Responsible investment practices	SAM 12	75/150	113/150	483
Monitoring	Engagement and escalation	SAM 16	150/150	99/150	483
Monitoring	Verification	SAM 17	20/100	20/100	483

INDICATOR LEVEL SCORES FOR DIRECT - LISTED EQUITY - ACTIVE FUNDAMENTAL

Section	Sub-section	Indicator	Your Score	PRI Median Score	Median Sample Size
Overall Approach	Materiality analysis	LE 1	150/150	150/150	755
Overall Approach	Monitoring ESG trends	LE 2	125/150	125/150	755
Pre-Investment	ESG incorporation in research	LE 3	158/200	175/200	755
Pre-Investment	ESG incorporation in research	LE 4	150/200	200/200	755
Pre-Investment	ESG incorporation in portfolio construction	LE 6	150/150	119/150	755
Post-Investment	ESG risk management	LE 9	50/150	99/150	600
Post-Investment	ESG risk management	LE 10	150/150	150/150	755
Post-Investment	Disclosure of ESG screens	LE 12	99/150	99/150	613

INDICATOR LEVEL SCORES FOR DIRECT - REAL ESTATE

Section	Sub-section	Indicator	Your Score	PRI Median Score	Median Sample Size
Policy	Investment guidelines	RE 1	150/200	200/200	386
Fundraising	Commitments to investors	RE 2	0/150	99/150	338
Pre-Investment	Materiality analysis	RE 3	200/200	200/200	386
Pre-Investment	Materiality analysis	RE 3.1	38/150	150/150	386
Pre-Investment	Due diligence	RE 4	62/200	146/200	386
Pre-Investment	Due diligence	RE 5	65/200	187/200	386
Selection, Appointment And Monitoring Of Third-Party Property Managers	Selection process of third-party property managers	RE 6	0/200	100/200	285
Selection, Appointment And Monitoring Of Third-Party Property Managers	Appointment process of third-party property managers	RE 7	0/150	100/150	285
Selection, Appointment And Monitoring Of Third-Party Property Managers	Monitoring process of third-party property managers	RE 8	57/200	150/200	285
Construction And Development	Construction requirements	RE 9	150/150	150/150	318
Construction And Development	Minimum building requirements	RE 10	131/200	150/200	318
Post-Investment	Monitoring	RE 11	49/150	135/150	386
Post-Investment	Monitoring	RE 12	0/150	109/150	386
Post-Investment	Monitoring	RE 13	0/150	110/150	386
Post-Investment	Monitoring	RE 14	30/150	100/150	386
Post-Investment	Monitoring	RE 17	33/100	33/100	386
Post-Investment	Stakeholder engagement	RE 18	33/150	78/150	386
Post-Investment	Exit	RE 20	106/150	113/150	312
Post-Investment	Disclosure of ESG portfolio information	RE 21	0/150	50/150	386

INDICATOR LEVEL SCORES FOR DIRECT - FIXED INCOME - SSA

Section	Sub-section	Indicator	Your Score	PRI Median Score	Median Sample Size
Overall Approach	Materiality analysis	FI 1	0/150	113/150	446
Overall Approach	Monitoring ESG trends	FI 2	0/150	90/150	446
Pre-Investment	ESG incorporation in research	FI 3	0/150	150/150	446
Pre-Investment	ESG incorporation in research	FI 4	0/200	200/200	418
Pre-Investment	ESG incorporation in research	FI 6	0/200	116/200	446
Pre-Investment	ESG incorporation in portfolio construction	FI 8	0/150	113/150	446
Post-Investment	ESG risk management	FI 11	0/200	133/200	446
Post-Investment	ESG risk management	FI 12	0/150	75/150	446
Post-Investment	Thematic bonds	FI 16	0/100	25/100	152
Post-Investment	Thematic bonds	FI 17	0/150	0/150	97
Post-Investment	Disclosure of ESG screens	FI 18	0/150	99/150	369

INDICATOR LEVEL SCORES FOR DIRECT - FIXED INCOME - CORPORATE

Section	Sub-section	Indicator	Your Score	PRI Median Score	Median Sample Size
Overall Approach	Materiality analysis	FI 1	150/150	113/150	546
Overall Approach	Monitoring ESG trends	FI 2	125/150	113/150	546
Pre-Investment	ESG incorporation in research	FI 3	150/150	150/150	546
Pre-Investment	ESG incorporation in research	FI 4	200/200	200/200	514
Pre-Investment	ESG incorporation in research	FI 6	78/200	116/200	546
Pre-Investment	ESG incorporation in portfolio construction	FI 8	93/150	113/150	546
Post-Investment	ESG risk management	FI 11	40/200	133/200	546
Post-Investment	ESG risk management	FI 12	150/150	113/150	546
Post-Investment	Disclosure of ESG screens	FI 18	99/150	99/150	475

INDICATOR LEVEL SCORES FOR DIRECT - FIXED INCOME - PRIVATE DEBT

Section	Sub-section	Indicator	Your Score	PRI Median Score	Median Sample Size
Overall Approach	Materiality analysis	FI 1	125/150	138/150	316
Pre-Investment	ESG incorporation in research	FI 3	150/150	150/150	316
Pre-Investment	ESG incorporation in research	FI 4	200/200	200/200	277
Pre-Investment	ESG incorporation in research	FI 5	104/150	116/150	316
Pre-Investment	ESG incorporation in research	FI 6	91/200	116/200	316
Post-Investment	ESG risk management	FI 11	116/200	133/200	316
Post-Investment	ESG risk management	FI 12	38/150	113/150	316
Post-Investment	Performance monitoring	FI 13	150/200	133/200	316

INDICATOR LEVEL SCORES FOR DIRECT - INFRASTRUCTURE

Section	Sub-section	Indicator	Your Score	PRI Median Score	Median Sample Size
Policy	Investment guidelines	INF 1	200/200	200/200	220
Fundraising	Commitments to investors	INF 2	200/200	200/200	194
Pre-Investment	Materiality analysis	INF 3	200/200	200/200	220
Pre-Investment	Materiality analysis	INF 3.1	150/150	150/150	220
Pre-Investment	Due diligence	INF 4	141/200	185/200	220
Pre-Investment	Due diligence	INF 5	200/200	200/200	220
Selection, Appointment And Monitoring Of Third-Party Operators	Selection process of third-party operators	INF 6	200/200	150/200	104
Selection, Appointment And Monitoring Of Third-Party Operators	Appointment process of third-party operators	INF 7	113/150	100/150	104
Selection, Appointment And Monitoring Of Third-Party Operators	Monitoring process of third-party operators	INF 8	200/200	195/200	104
Post-Investment	Monitoring	INF 9	150/150	150/150	220
Post-Investment	Monitoring	INF 10	180/200	170/200	220
Post-Investment	Monitoring	INF 11	167/200	183/200	220
Post-Investment	Monitoring	INF 14	72/200	185/200	220
Post-Investment	Disclosure of ESG portfolio information	INF 17	150/150	99/150	220

INDICATOR LEVEL SCORES FOR CONFIDENCE BUILDING MEASURES

Section	Sub-section	Indicator	Your Score	PRI Median Score	Median Sample Size
Confidence-building measures	Approach to confidence-building measures	CBM 1	99/150	99/150	2778
Confidence-building measures	Internal review	CBM 6	50/100	100/100	2635